

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN: N.A)

- 1 For Quarter Ended
- 2 ISIN:
- 3 Face Value:
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address

- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	18,963,700	100%
11 Listed Capital (Exchange-wise) (as per company records)	18,963,700	100%
12 Held in dematerialised form in CDSL	0	0.00%
13 Held in dematerialised form in NSDL	0	0.00%
14 Physical	18,963,700	100.00%
15 Total No.of shares (12+13+14)	18,963,700	100%

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date



19 Reference of previous quarter with regards to excess dematerialised shares,if any.

N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Harshali Shirodkar
Tel No.: 022 - 22078381

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. K. JAIN & CO.,
Company Secretaries
13/16, Kapadia Chamber
599, JSS Road, Ground Floor,
Chirabazar, Mumbai - 400002
Tel: (022) 22075288 / 22059218

24 Appointment of common agency for share registry work

System Support Services
209, Shivai Industrial Estate,
Near Park Davis, 89, Andheri
Kurla Road, Saki Naka,
Andheri(East),
Mumbai-400072
Tel No: 022 - 28500835

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

NOTE: (1) As per Regulation 6(1) of SEBI (Listing Obligations Disclosure Requirements) 2015, Compliance officer should be a Company Secretary.However, the Company has not appointed Company Secretary as Compliance Officer.

(2) M/s. Arihant Capital Markets Limited, SEBI registered Merchant Banker vide letter dated 28th March, 2017 has informed BSE Limited that they have made Public Announcement in respect of open offer being made by Mr. Varghese Kurian ("Acquirer") to the shareholders of TECIL Chemicals & Hydro Power Limited ("Target Company"). The said detailed Public Announcement has been made under Regulation 13(4) of SEBI SAST Regulations, 2011 and has been published in following newspapers.

1. Business Standard, English and Hindi, all editions
2. Mumbai Lakshwadeep (Regional Marathi Daily- Mumbai)
3. Mangalam (Regional Kottayam, Kerala daily where the Registered Office of the Target Company is situated)

Date: 19th April, 2017
Place: Mumbai

S.K.JAIN & CO
Company Secretaries

S. K. JAIN
Proprietor
CP No. 3076

